

SUGAL & DAMANI SHARE BROKERS LIMITED

(Formerly known as Sugal & Damani Finlease Limited)

Regd. Office: 'City Centre Plaza' (I Floor), No.7 Anna Salai, Chennai – 600 002

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|--|------------------------|--|--|----------------------------|--|---------------------------|
| | Name of the Company: | SUGAL & DAMANI SHARE BROKERS LIMITED (Formerly known as Sugal & Damani Finlease Limited) | | | | | | |
| | Scrip Code : 511654 | Quarter ended : | | | 30.06.2009 | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 23 | 3012992 | 3009392 | 48.21 | 48.21 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 840000 | 840000 | 13.44 | 13.44 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 24 | 3852992 | 3849392 | 61.65 | 61.65 | 0 | 0.00 |
| | | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Any Others(Specify) | | | | | | | |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 24 | 3852992 | 3849392 | 61.65 | 61.65 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions /Banks | 1 | 100 | 100 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 100 | 100 | 0.00 | 0.00 | | |

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| | | | | | | | | |
|------------|--|-------------|----------------|----------------|---------------|---------------|--|--|
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 85 | 743504 | 726104 | 11.90 | 11.90 | | |
| (b) | Individuals | | | | | | | |
| I | Individual shareholders holding nominal share capital up to Rs 1 lakh | 3814 | 1253209 | 712857 | 20.05 | 20.05 | | |
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 8 | 346522 | 318022 | 5.54 | 5.54 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member | 3 | 1115 | 1115 | 0.02 | 0.02 | | |
| (c-ii) | HUF's | 45 | 21965 | 21965 | 0.35 | 0.35 | | |
| (c-iii) | * NRI's | 4 | 30600 | 600 | 0.49 | 0.49 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 3959 | 2396915 | 1780663 | 38.35 | 38.35 | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3960 | 2397015 | 1780763 | 38.35 | 38.35 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 3984 | 6250007 | 5630155 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 3984 | 6250007 | 5630155 | 100.00 | 100.00 | | |

* Details of NRI Holdings as on 30/06/2009 are as under:

| | |
|---------------------|---------------|
| Mahendra Shah | 15,000 shares |
| Neha Shah | 15,000 shares |
| Rekha Mayur Patel | 500 shares |
| Sukhbir Singh Uppal | 100 shares |

30,600 shares (0.49 %)

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(I) (b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|---|-------------------|--------------------------------|--|--------------------------------------|--|
| | | Number | As a % Grand Total (A)+(B)+(C) | Number | As a percentage (VI)= (V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 1 | N.SUGALCHAND JAIN | 215375 | 3.45 | 0 | 0.00 | 0.00 |
| 2 | S. VINODH KUMAR | 1268101 | 20.29 | 0 | 0.00 | 0.00 |
| 3 | S. PRASANCHAND JAIN | 309500 | 4.95 | 0 | 0.00 | 0.00 |
| 4 | STEADFAST SOLUTIONS PRIVATE LIMITED | 840000 | 13.44 | 0 | 0.00 | 0.00 |
| 5 | KALAVATHY. V | 7001 | 0.11 | 0 | 0.00 | 0.00 |
| 6 | V. KALAVATHY | * 200 | | 0 | 0.00 | 0.00 |
| 7 | PRASANCHAND JAIN | * 1600 | 0.03 | 0 | 0.00 | 0.00 |
| 8 | P. PRAMOD | * 1100 | 0.02 | 0 | 0.00 | 0.00 |
| 9 | P. NIRMALA | * 100 | | 0 | 0.00 | 0.00 |
| 10 | PRAMODH KUMAR. P | 32110 | 0.51 | 0 | 0.00 | 0.00 |
| 11 | PRAMODH KUMAR | 276000 | 4.42 | 0 | 0.00 | 0.00 |
| 12 | N. SUGALCHAND JAIN (HUF) [SRI N. SUGALCHAND JAIN, KARTA] | 16000 | 0.26 | 0 | 0.00 | 0.00 |
| 13 | CHANDRABAI PRASANCHAND (HUF) [SRI S. PRASANCHAND JAIN, KARTA] | 7900 | 0.13 | 0 | 0.00 | 0.00 |
| 14 | S. PRASANCHAND JAIN (HUF) [SRI S. PRASANCHAND JAIN, KARTA] | 140900 | 2.25 | 0 | 0.00 | 0.00 |
| 15 | SUGALCHAND PRASANCHAND(HUF) [SRI N. SUGALCHAND JAIN, KARTA] | 54000 | 0.86 | 0 | 0.00 | 0.00 |
| 16 | VINODH KUMAR (HUF) [SRI S. VINODH KUMAR , KARTA] | 1 | | 0 | 0.00 | 0.00 |
| 17 | PRASANCHAND & SONS (HUF) [SRI S. PRASANCHAND JAIN, KARTA] | 1 | | 0 | 0.00 | 0.00 |
| 18 | G. N. DAMANI | * 100 | | 0 | 0.00 | 0.00 |
| 19 | MITA G. DAMANI | * 200 | | 0 | 0.00 | 0.00 |
| 20 | KALPANA R. DAMANI | *300 | | 0 | 0.00 | 0.00 |
| 21 | MAHESH B. CHANDAK | 354001 | 5.66 | 0 | 0.00 | 0.00 |
| 22 | DWARAKADAS CHANDAK | 310001 | 4.96 | 0 | 0.00 | 0.00 |
| 23 | BHAGWANDAS CHANDAK | 8501 | 0.14 | 0 | 0.00 | 0.00 |
| 24 | MEENA CHANDAK | 10000 | 0.16 | 0 | 0.00 | 0.00 |
| TOTAL | | 3852992 | 61.65 | 0 | 0.00 | 0.00 |

Notes

* These shares have been sold but not transferred since the transfer documents have not been submitted to the Company for registration of share transfers.

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(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------|------------------|--|
| 1 | S P P FINANCE PRIVATE LIMITED | 587310 | 9.40 |
| 2 | LALIT CHANDAK | 143550 | 2.30 |
| 3. | VALLABH VASTPAL CHANDAK | 87092 | 1.39 |
| TOTAL | | 817952 | 13.09 |

(I) (d) Statement showing details of locked-in-shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|----------------------------|----------------------------|--|
| 1 | S VINODH KUMAR | 1094001 | 17.50 |
| 2 | MAHESH B. CHANDAK | 354001 | 5.66 |
| 3 | DWARAKADAS CHANDAK | 310001 | 4.96 |
| 4 | N. SUGALCHAND JAIN | 55000 | 0.88 |
| 5 | S. PRASANCHAND JAIN | 302500 | 4.84 |
| 6 | PRAMODH KUMAR | 276000 | 4.42 |
| 7 | BHAGWANDAS CHANDAK | 8501 | 0.14 |
| 8 | VINODH KUMAR (HUF) | 1 | 0.00 |
| 9 | KALAVATHY V | 1 | 0.00 |
| 10 | PRASANCHAND AND SONS HUF | 1 | 0.00 |
| 11 | MEENA CHANDAK | 10000 | 0.16 |
| 12 | STEADFAST SOLUTIONS P. LTD | 840000 | 13.44 |
| TOTAL | | 3250007 | 52.00 |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| 2 | NIL | 0 | 0 | 0.00 |
| 3 | NIL | 0 | 0 | 0.00 |
| 4 | NIL | 0 | 0 | 0.00 |
| 5 | NIL | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II) (b) Statement showing Holding of Depository Receipts (Drs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | 0 | 0.00 |
| 2 | NIL | | 0 | 0.00 |
| 3 | NIL | | 0 | 0.00 |
| 4 | NIL | | 0 | 0.00 |
| 5 | NIL | | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |

FOR SUGAL & DAMANI SHARE BROKERS LIMITED

Sd/-

Place: Chennai
Date: 04/07/2009

R.VAIDYANATHAN
(COMPLIANCE OFFICER/COMPANY SECRETARY)